



1 Name & Surname _____
 Address _____
 _____ Post Code _____
 I.D. Card No./s/Co. Reg. No. _____ MSE Account No. _____
 ☎ Telephone Number _____ 📱 Mobile Number _____
 E-mail Address _____

2 I/We hereby authorise Rizzo, Farrugia & Co. (Stockbrokers) Ltd to complete and sign on my/our behalf an application for one or a combination of the stocks below:

<p>3.75% Malta Government Stock 2015 (VI) @ a price to be determined on 11/02/10</p>	<p>Apply for € (Nominal) _____ Sum Payable € (Value)* _____ *(Multiply nominal amount by price)</p>
<p>4.6% Malta Government Stock 2020 (II) FI @ a price to be determined on 11/02/10</p>	<p>Apply for € (Nominal) _____ Sum Payable € (Value)* _____ *(Multiply nominal amount by price)</p>
<p>FR% Malta Government Stock 2013 (V) BY TENDER ONLY (Minimum €250,000) Interest rate equivalent to 6M EURIBOR + 0.45%</p>	<p>KINDLY CONTACT US FOR TENDER FORM</p>

3 ***This section is used solely for the statistical classification of applicants: mark “X” as applicable***

1. If the applicant has been residing/operating, is residing/operating or intends to reside/operate in Malta for one year, mark “X” in **Section A** and in the appropriate box of **Section C**.

2. If the applicant has been residing/operating, is residing/operating or intends to reside/operate overseas for one year, mark “X” in the appropriate boxes of **Section B** and **Section C**.

<p>Section A: RESIDENT</p> <p style="text-align: right;"><input type="checkbox"/></p>	<p>Section B: NON-RESIDENT (of which):</p> <p>Monetary Union Member State* <input type="checkbox"/></p> <p>Other European Union country <input type="checkbox"/></p> <p>Other foreign country <input type="checkbox"/></p>
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*Comprising Austria, Belgium, Finland, France, Germany, Greece, Ireland, Italy, Luxembourg, Netherlands, Portugal and Spain.

<p>Section C:</p>		
<p>Individual (or Household) <input type="checkbox"/></p> <p>of which:</p> <p>Minors (under 18) <input type="checkbox"/></p>	<p>Financial company:</p> <p>Credit institution <input type="checkbox"/></p> <p>Other financial intermediary</p> <p>Of which:</p> <p>Collective investment scheme <input type="checkbox"/></p> <p>Insurance company <input type="checkbox"/></p> <p>Other (e.g. Exchange bureau, Licensed stockbroker) <input type="checkbox"/></p>	<p>Non-financial company/ Corporation:</p> <p>Private-owned (including Partnerships) <input type="checkbox"/></p> <p>State-owned <input type="checkbox"/></p>
<p>Non-profit organisation <input type="checkbox"/></p>	<p>Government funds: <input type="checkbox"/></p>	

4

PAYMENT OF DIVIDENDS (INTEREST) / REFUNDS

Payment will be made by Direct credit to a bank account:

Bank

Branch

Account No.

5

WITHHOLDING TAX ON INTEREST (to be completed only if the applicant is a resident)

- I/We elect to have Final Withholding Tax, currently 15%, deducted from my/our Dividend.
- I/We elect to receive Dividend GROSS. I hereby authorise you to inform the Commissioner of Inland Revenue of the amount of dividend paid to me during each calendar year.

6

NON RESIDENT/S

I/We am/are not subject to tax as I/we am/are not a Maltese resident/s for the purpose of the Income Tax Act Chapter 123 of the Laws of Malta. If at any time my/our residence status shall change, it shall be my/our sole and exclusive responsibility to inform you of such change forthwith. I/We further declare that I/we am/are aware that a false declaration of residence is punishable by law.

M Surname Passport No

(Mr/Mrs/Miss/Ms)

Name Nationality

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SETTLEMENT has been effected as follows (Tick One):

- By **Cheque** for **EUR** _____ in favour of Rizzo, Farrugia & Co (Stockbrokers) Ltd (attached herewith)
- By **Direct Credit** to your **EUR** Clients A/C 006 050041 004 at **HSBC** (Deposit Receipt attached herewith)
- By **Direct Credit** to your **EUR** Clients A/C 400 135 62906 at **BOV** (Deposit Receipt attached herewith)

to enable Rizzo, Farrugia & Co. (Stockbrokers) Ltd to proceed with an application on my/our behalf. This is not the official application form and I/We agree to sign and submit an official application form for the above investment should this become necessary in due course. Furthermore, I/We declare that this application is being made on an execution-only basis.

SIGNATURE OF APPLICANT (1)

SIGNATURE OF APPLICANT (2)

DATE

Rizzo, Farrugia & Co. (Stockbrokers) Ltd (RFC) is licensed to conduct investment services business by the Malta Financial Services Authority and is a member of the Malta Stock Exchange. This document has been prepared by RFC and is intended solely for distribution to its clients. RFC accepts no responsibility or liability whatsoever for any expense, loss or damage arising out of, or in any way connected with, the use of this document. Past performance is not necessarily a guide to future returns. The value of investments and the income derived therefrom may go down as well as up and investors may not get back the amount originally invested. **For further information, prospective investors should read the Prospectus dated 2 February 2010 issued by the Government of Malta. Copies of the Prospectus are available upon request by email and on our website at www.rizzofarrugia.com.**