


 Treasury  
 Floriana

## MALTA GOVERNMENT STOCK 4.8% MGS 2028 (I)

**PRICE OF ISSUE €100.75 PER €100 NOMINAL**

**NON-COMPETITIVE APPLICATION FORM**

*Please use block capitals throughout this form*

IN ACCORDANCE WITH THE TERMS AND CONDITIONS OF THE RELAVANT PROSPECTUS:

### 1 I/WE APPLY TO PURCHASE AND ACQUIRE,

NOMINAL AMOUNT APPLIED FOR (being a multiple of € 100 with a minimum of €100 and a maximum of €100,000 per person)	AMOUNT PAYABLE (being €100.75 for every €100 nominal of stock applied for)
<b>EUR</b>	<b>EUR</b>

### 2 DETAILS OF APPLICANT

Name/s	Mr/Mrs/Ms/Other		
Address:			
			Post Code
Company Registration No./I.D Card No.	Landline Telephone No./Mobile No.	(*) MSE Account Number	

(\*) The **MSE Account Number** quoted on the Application Form should be the same **MSE Account number** currently held in the applicant's name as recorded at the Malta Stock Exchange.

### 3 STATISTICAL CLASSIFICATION

**This section is used solely for the statistical classification of applicants: mark "X" as applicable**

- If the applicant has been residing/operating, is residing/operating or intends to reside/operate in Malta for one year, mark "X" in **Section A** and in the appropriate box of **Section C**.
- Non-Residents should mark "X" in the appropriate boxes of **Section B** and **Section C**.

<b>Section A:</b>  <b>Resident</b> <input type="checkbox"/>	<b>Section B:</b>  <b>Non Resident (of which):</b> <table style="width: 100%; border: none;"> <tr> <td style="padding-left: 20px;">Monetary Union Member State</td> <td style="text-align: right;"><input type="checkbox"/></td> </tr> <tr> <td style="padding-left: 20px;">Other European Union country</td> <td style="text-align: right;"><input type="checkbox"/></td> </tr> <tr> <td style="padding-left: 20px;">Other foreign country</td> <td style="text-align: right;"><input type="checkbox"/></td> </tr> </table>	Monetary Union Member State	<input type="checkbox"/>	Other European Union country	<input type="checkbox"/>	Other foreign country	<input type="checkbox"/>
Monetary Union Member State	<input type="checkbox"/>						
Other European Union country	<input type="checkbox"/>						
Other foreign country	<input type="checkbox"/>						

Section C:		
Individuals/NGOs:	Financial company:	Non-financial company/Corporation
■ Individual or Household <input type="checkbox"/> ■ Minors (Under 18 years) <input type="checkbox"/> ■ Non-Profit Organisation <input type="checkbox"/>	■ Credit Institution <input type="checkbox"/> <i>Other financial intermediary of which:</i> ■ Collective Investment Schemes <input type="checkbox"/> ■ Insurance Company <input type="checkbox"/> ■ Other (Exchange bureau, Licensed stockbroker) <input type="checkbox"/>	■ Private-owned (including Partnerships) <input type="checkbox"/> ■ State-Owned <input type="checkbox"/> ■ Government Funds <input type="checkbox"/>

**4 INTEREST MANDATE BY DIRECT CREDIT**

Bank	Branch
Account Number	

**5 WITHHOLDING TAX ON INTEREST APPLICABLE ONLY TO RESIDENTS IN MALTA**

- I / We elect to have Final Withholding Tax currently at 15% deducted from my/our interest.
- I / We elect to receive interest Gross (i.e. without deduction of Withholding Tax). I / We hereby authorise you to inform the Commissioner of Inland Revenue of the amount of dividend paid to me / us during each calendar year.

**6 GROSS INTEREST RECEIVABLE BY NON - RESIDENT APPLICANT/S****NON - RESIDENT DECLARATION FOR TAX PURPOSES**

I am / We are **not** subject to tax as I am/we are **not** a Maltese resident/s for the purpose of the Income Tax Act Chapter 123 of the Laws of Malta. If at any time my/our residence status shall change, it shall be my/our sole and exclusive responsibility to inform you of such change forthwith. I/We further declare that I/we am/are aware that a false declaration of residence is punishable by law.

Passport Number	Country of Issue	Issue Date	Nationality
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**7 PAYMENT, DECLARATIONS AND SIGNATURES**

I / We hereby undertake to pay **Euro 100.75** for every Euro 100 nominal of Stock and to accept the same, or any lesser amount that may be allotted to me/us.

I/We have fully understood the contents of this Application Form, and I am/we are making this Application solely on the basis of the relevant Prospectus and subject to its terms and conditions which I / we fully accept.

By completing and delivering an Application Form, I/We, as the Applicant(s), acknowledge that the Issuer may process the personal data that I/We provide in the Application Form in accordance with the Data Protection Act, 2001.

Signature of eligible investor/s	Date	ID Card
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Signature of eligible investor/s	Date	ID Card
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Full name of MINOR'S PARENTS/LEGAL GUARDIANS  
**If the eligible investor is a minor, the parent or legal guardian is to sign (above) and write name and surname in full in this box.**

**It is the responsibility of the applicant to ensure that the information entered on the application form is correct.**